

BIER LAW BULLETIN

Be Informed. Be Prepared. Be Free.

Each month, our goal is to offer you valuable insights for maintaining an up-to-date estate plan, share some personal and firm highlights, and introduce you to one of your local experts. We also welcome your input on subjects you'd like to delve deeper into; simply respond to this email and let us know what might interest you!

[Seth and Leann Bier](#)

Things and Stuff

Recent News and Upcoming Events



Event will be held at:
Silverado Beach Cities – Downstairs Boardroom
514 N. Prospect Avenue
Redondo Beach, CA 90277

RSVP by calling (310) 896-3100 or email
lglover@silverado.com

EXPERT PANEL

Plan and Prepare for a Better Retirement

Tuesday, May 6, 2025
5:00pm – 6:30pm

Silverado Beach Cities will be hosting a complimentary presentation featuring an expert panel to share vital strategies for a better retirement! Get insight into:

- Financial Planning Discussion
with [Russell Reyes of Merrill Lynch](#)
- Long Term Care Insurance
with [Kodi Campetti of Lincoln Financial](#)
- Advanced Planning
with [LeAnne Long of Green Hills LA](#)
- Estate Planning Discussion
with (our very own!) [Seth Bier of Bier Law](#)

TASTES & TRUSTS

Estate planning can seem intimidating, but it doesn't have to.

Join us for an evening that pairs the essentials of estate planning with a sampling of two carefully selected wines.

Wednesday, May 7, 2025
6:00 p.m. – 7:30 p.m.

Total Wine & More
1505 Hawthorne Blvd
Redondo Beach 90278

Whether you're just beginning to explore estate planning, or you've been losing sleep wondering what would happen if something happened to you, you can't miss this event.

[Click to Register](#)



TED TALK

A Pawsitively Exciting Update ~~on~~ FROM CEO (Chief Excitement Officer) Teddy Bier!

This month brought a good mix of action and networking – I learned that sometimes the CEO has to bring the excitement to the people!

While I was enjoying some PTO at [Adventureland](#), I found myself in the middle of the obstacle course when things got...weird. Let's just say I might've underestimated the tunnel. I wasn't supposed to run around it, jump over it, or, my personal favorite, run through it... not sure what they wanted me to do? But I popped my head out and got my treat anyway, so I think we can consider that a win!

Later in the month, I joined the Boss and the Lawyer for a networking happy hour at [HT Grill](#). I worked the patio like a pro — making rounds, spreading the love, graciously accepting compliments (and treats), and holding court like any respected CEO should.

All in all, a solid month. Stay tuned—summer adventures are just getting started!



This is where it got weird.



Me and the Lawyer workin hard.

Asked and Answered

This month's FAQs. Click for answers!

My daughter is NOT good with money. How can I be sure she doesn't blow through her inheritance when I'm gone??

I love my son, but he suffers from drug addiction. How can I responsibly leave him my estate?

My child has special needs. Is there something I can do for him?

I have fur babies. Should I get a pet trust?

REPORT: THE TROUBLE WITH JOINT TENANCY

Joint Tenancy might seem like a simple way to avoid probate, but it can lead to costly tax issues, loss of control over your assets, and unintended heirs. There are smarter, safer ways to protect what you've built—without the hidden risks.

[Click here](#) to download this free report.



The Expert Exchange

Conversations with Local Professionals

Get to know a little more about the experts in our community.

JENNIFER WEINTRAUB

Senior Living Advisor/Owner

Assisted Living Locators-Torrance and the Surrounding Areas

What do you do?

I am a Senior Living Advisor and Owner of Assisted Living Locators-Torrance and the Surrounding Areas. I am dedicated to finding outstanding senior living options that best fit the needs of your loved one. By leveraging my expertise and through my personalized approach, I ensure that each family receives the best possible guidance, allowing them to make the most informed decisions when it comes to senior placement, all at no cost to the family.

What's the best part of your job?

The best part of my job is helping families navigate one of the most challenging times in their lives. Oftentimes, this is a very overwhelming and emotional journey, and many families do not know how the process works and even where to begin. I help them by simplifying the process, helping them understand the options, and by providing unbiased, personal, and expert guidance. Seeing their relief once we have found a "New Home" for their loved one and knowing they now have peace of mind is so rewarding.

What's the most common misconception people have about your industry?

One of the most common misconceptions about senior living is that it is only for individuals who are very sick, frail, or at the end of life—and that it means giving up independence. In reality, the senior living industry includes a wide range of communities and services designed for different levels of care and lifestyles. Some communities feel more like resorts or country clubs than medical facilities, with amenities like fine dining, fitness centers, art classes, and excursions.

And, the most common financial misconception is that Medicare will cover the cost of Assisted Living and Home Care. Medicare does not cover assisted living or long-term custodial care like help with bathing, dressing, or meals. It only covers short-term skilled nursing after a hospital stay, certain home health services, or hospice care — so most assisted living costs are paid out-of-pocket, through long-term care insurance, Medicaid (if eligible), or VA benefits.

What would people be surprised to learn about you?

I am a fraternal twin. My mother did not know she was having twins until my sister was delivered and the doctor said, "Oh my goodness, there's another one in there" And that was me!!! My mom likes to call me her "Me Too" Kid.

What's your favorite local restaurant?

My family and I love [The Bottle Inn](#) in Hermosa. The food is delicious and the service is impeccable.

